XP2 Message Board

The Most Magical Place on Earth

(Or Something)

(Please don't sue me)

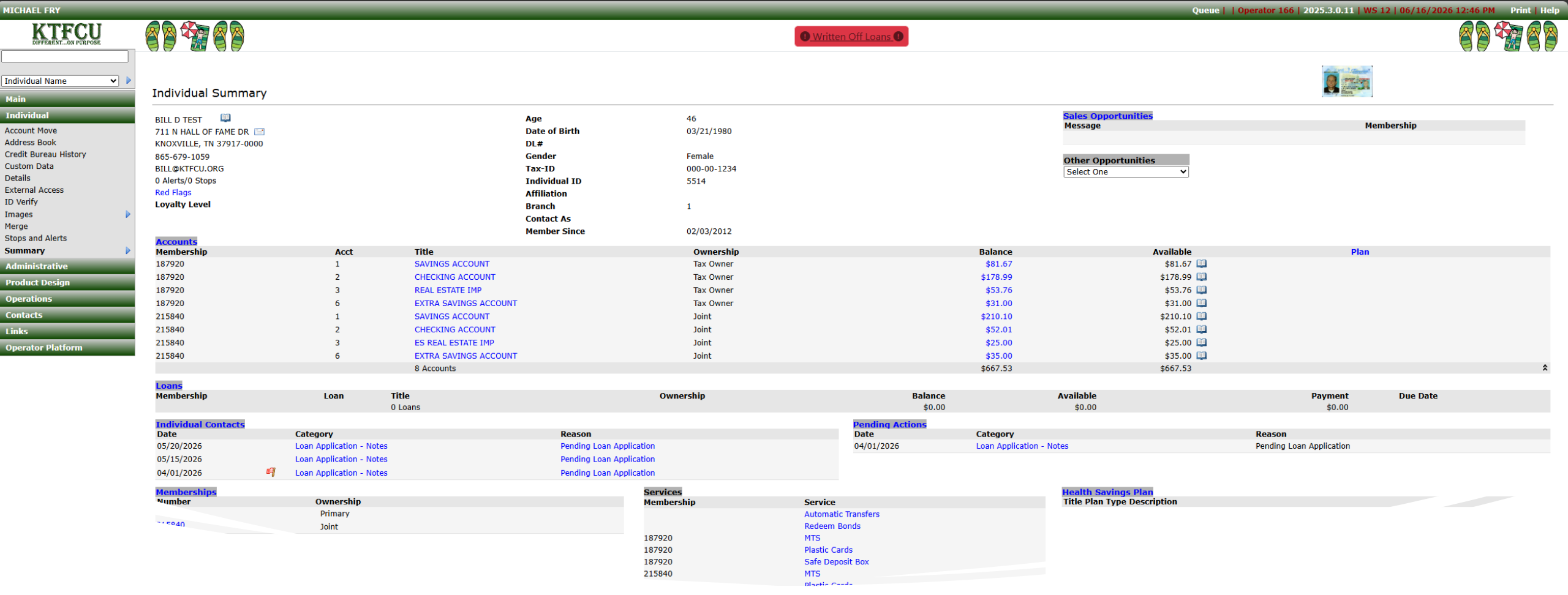
Agenda

Introduction	Allow myself to introduce…. Myself And the Message Board
Overview	How do all the parts fit together What does KTFCU use this for?
Webservers	Webserver options Implications Requirements
Building Features	Members' Birthday Written Off Loans Contact Information Seasonal Icons (Staff Favorite)
Final tips & Takeaways	Browsers require valid certs Bootstrap or similar is required Use URL parameters instead of Headers

Who even is this Guy?!

You may have heard of us, we're





Message Board, What's that?

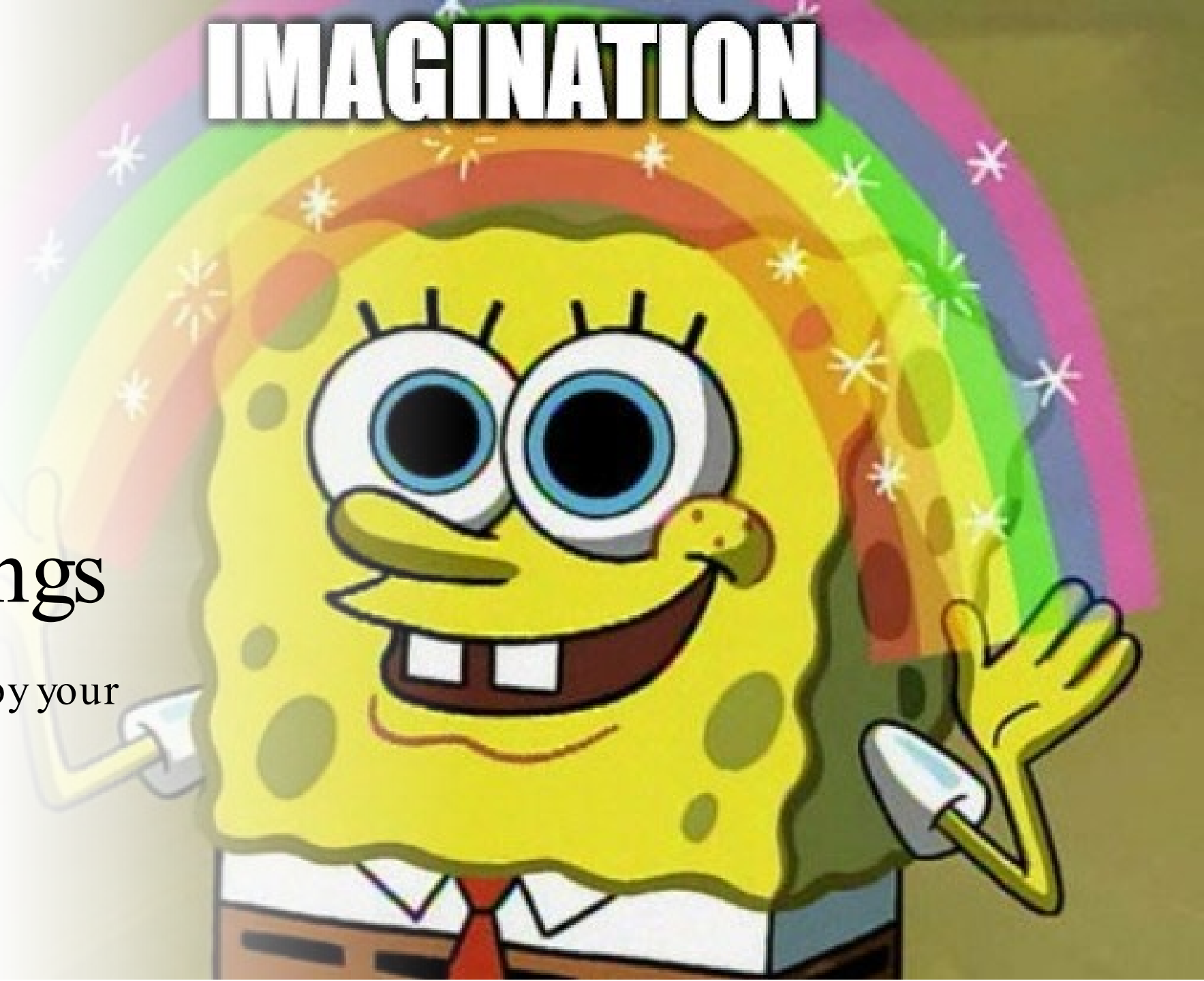
Message Board is a reserved space (iFrame) at the top of every XP2 page for just about anything you can imagine.

iFrame?! This guy is just making up words now.

An iFrame is like Picture in Picture for your TV except with webpages. Imagine viewing another webpage inside of the webpage you are currently on.

All the Things

You are only limited by your imagination.



Overview



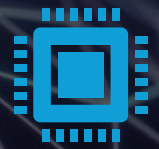
Announce

Staff use your system every day. Let them provide feedback.



Design

Decide which technologies you want to use.



Implement

Deploy your design in your environment.



Maintain

There will be maintenance regardless of your technologies used.



Announce

- Talk to the people that use your software everyday and ask them what they would like to see.



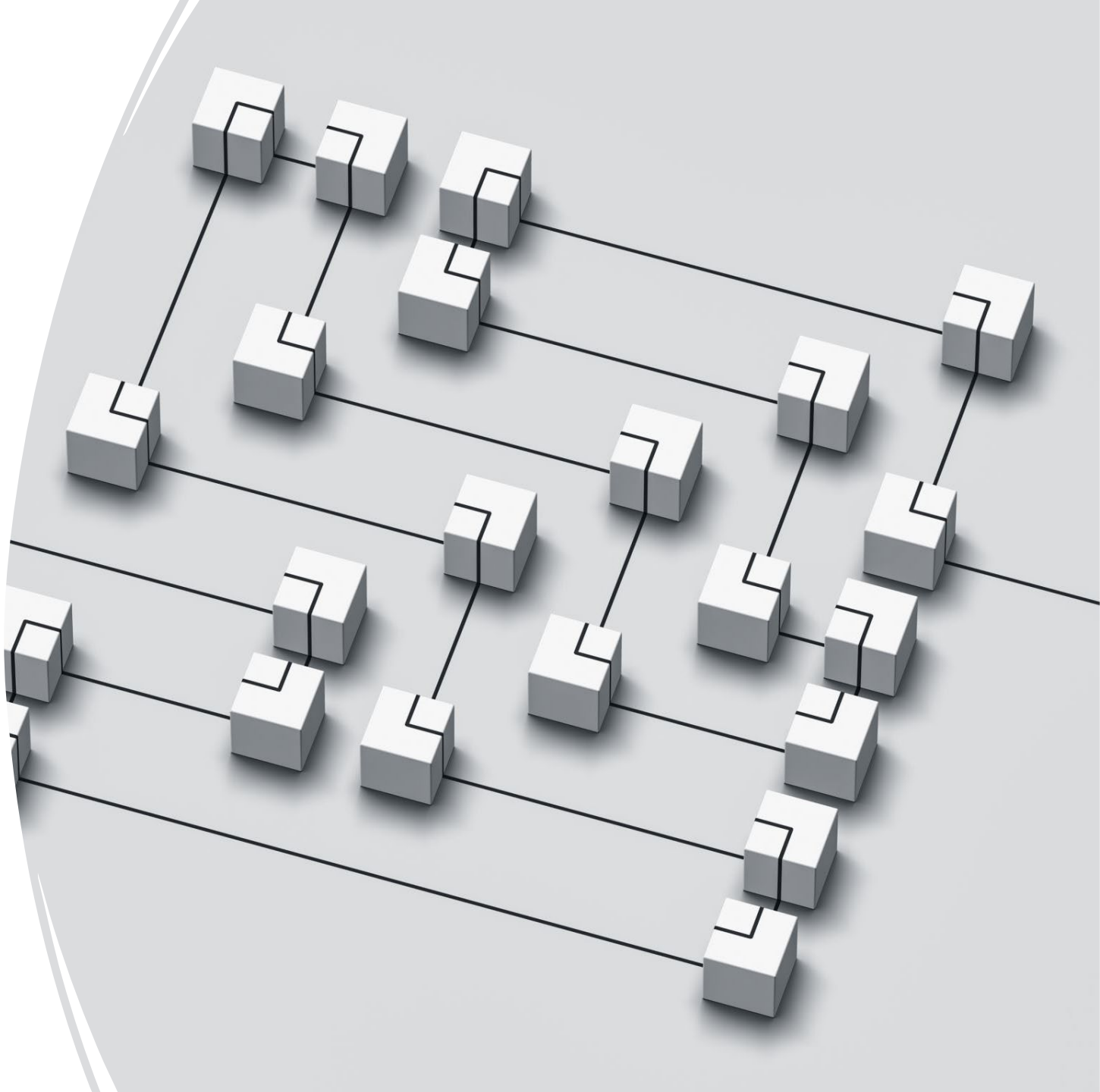
Design

Decide which methods &technologies best suit your environment. Every credit union is different.

Implement

Take those design choices and put them to work for you.

- Will you use Apache or IIS?
- Will you use PHP or ASP.NET?
- Will you use MySQL or SQL





Maintain

There is one constant with technology…. It will always break.


What do you use MessageBoard For?

Fin

You don’t have to go home but you can't stay here

Written Off Loans



KTFCU
DIFFERENT...ON PURPOSE

Written Off Loans

Individual Name
Main
Individual
Account Move
Address Book
Credit Bureau History
Custom Data
Details
External Access
ID Verify
Images
Merge
Stops and Alerts
Summary
Administrative
Product Design
Operations
Contacts
Links
Operator Platform



Individual Summary

BILL D TEST
711 N HALL OF FAME DR
KNOXVILLE, TN 37917-0000
865-679-1059
BILL@KTFCU.ORG
0 Alerts/0 Stops
Red Flags
Loyalty Level

Age	46
Date of Birth	03/21/1980
DL#	
Gender	Female
Tax-ID	000-00-1234
Individual ID	5514
Affiliation	
Branch	1
Contact As	
Member Since	02/03/2012

Sales Opportunities

Message	Membership

Other Opportunities
Select One

Accounts

Membership	Acct	Title	Ownership	Balance	Available	Plan
187920	1	SAVINGS ACCOUNT	Tax Owner	$81.67	$81.67	
187920	2	CHECKING ACCOUNT	Tax Owner	$178.99	$178.99	
187920	3	REAL ESTATE IMP	Tax Owner	$53.76	$53.76	
187920	6	EXTRA SAVINGS ACCOUNT	Tax Owner	$31.00	$31.00	
215840	1	SAVINGS ACCOUNT	Joint	$210.10	$210.10	
215840	2	CHECKING ACCOUNT	Joint	$52.01	$52.01	
215840	3	ES REAL ESTATE IMP	Joint	$25.00	$25.00	
215840	6	EXTRA SAVINGS ACCOUNT	Joint	$35.00	$35.00	
		8 Accounts		$667.53	$667.53	

Loans

Membership	Loan	Title	Ownership	Balance	Available	Payment	Due Date
		0 Loans		$0.00	$0.00	$0.00	

Individual Contacts

Date	Category	Reason
05/20/2026	Loan Application - Notes	Pending Loan Application
05/15/2026	Loan Application - Notes	Pending Loan Application
04/01/2026	Loan Application - Notes	Pending Loan Application

Pending Actions

Date	Category	Reason
04/01/2026	Loan Application - Notes	Pending Loan Application

Memberships

Number	Ownership
187920	Primary
215840	Joint

Services

Membership	Service
	Automatic Transfers
	Redeem Bonds
187920	MTS
187920	Plastic Cards
187920	Safe Deposit Box
215840	MTS
215840	Plastic Cards
215840	Safe Deposit Box

Health Savings Plan

Title Plan Type Description

Loan Application Activity

Date Started	Tax-ID	Application #	Type	Product	Status	Last Activity
05/20/2026	000-00-1234	1		U4 USED VEHICLE	In Progress	05/20/2026
05/20/2026	000-00-1234	318		U4 USED VEHICLE	In Progress	05/20/2026
05/15/2026	000-00-1234	288		OS OPEN END SHARE SECURED	In Progress	05/15/2026

Express Mode | Refresh

Member Birthdays

Wish your members a happy birthday



KTFCU
DIFFERENT...ON PURPOSE

Happy Birthday BILL!

Written Off Loans

Individual Name
Main
Individual
Account Move
Address Book
Credit Bureau History
Custom Data
Details
External Access
ID Verify
Images
Merge
Stops and Alerts
Summary
Administrative
Product Design
Operations
Contacts
Links
Operator Platform



Individual Summary

BILL D TEST
711 N HALL OF FAME DR
KNOXVILLE, TN 37917-0000
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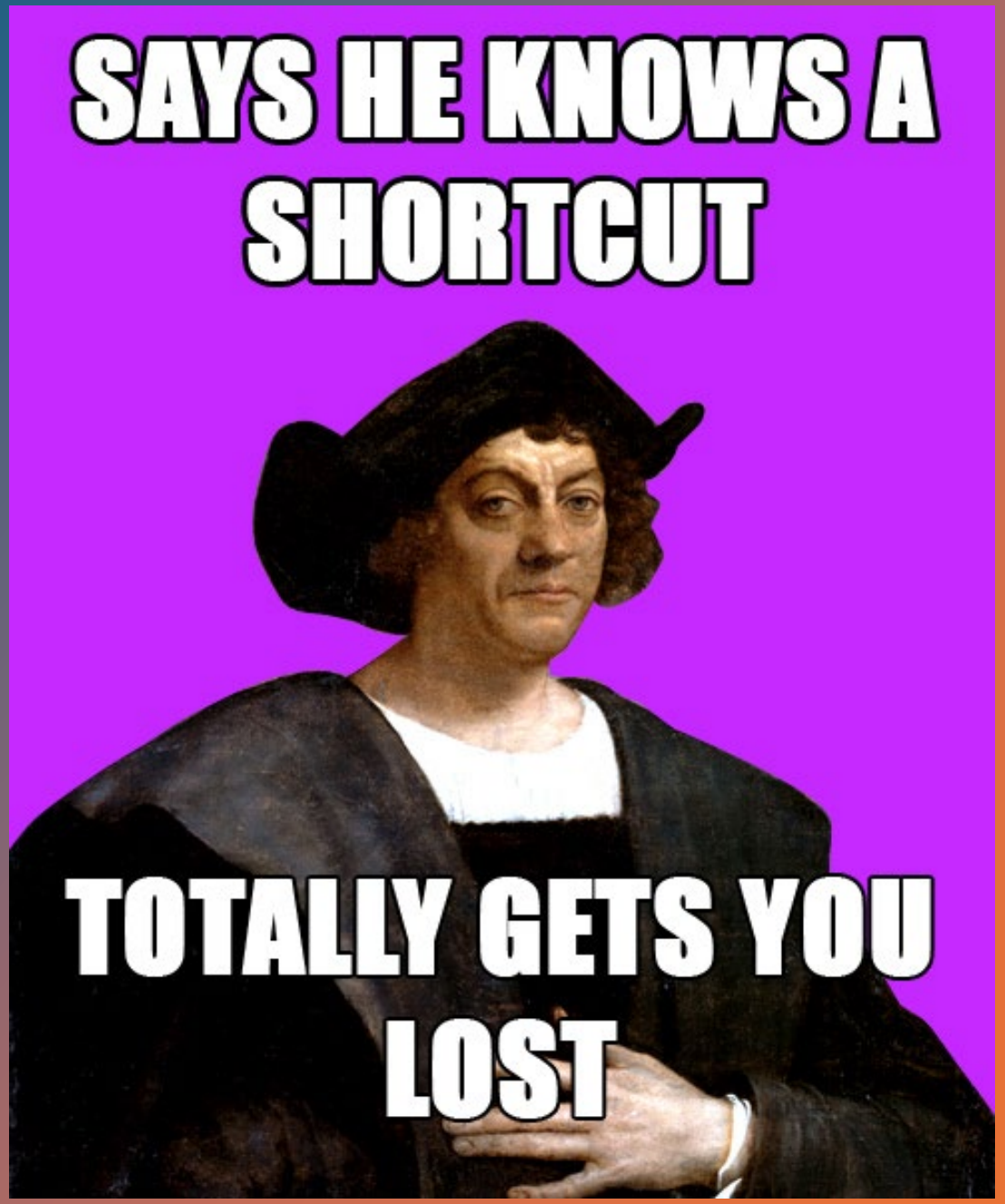
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05/15/2026	000-00-1234	288		OS OPEN END SHARE SECURED	In Progress	05/15/2026

Express Mode | Refresh



Columbus Day

Our credit union is not always closed on a Federal Holiday.



Contact Information

Ensure member information is up to date

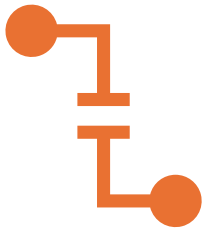
Webservers

Apache

Nginx

Windows (IIS)

Implications



Self Hosted

Who will build &maintain?

Will you need to adjust firewalls or routers?

Are you familiar with SSL requirements?



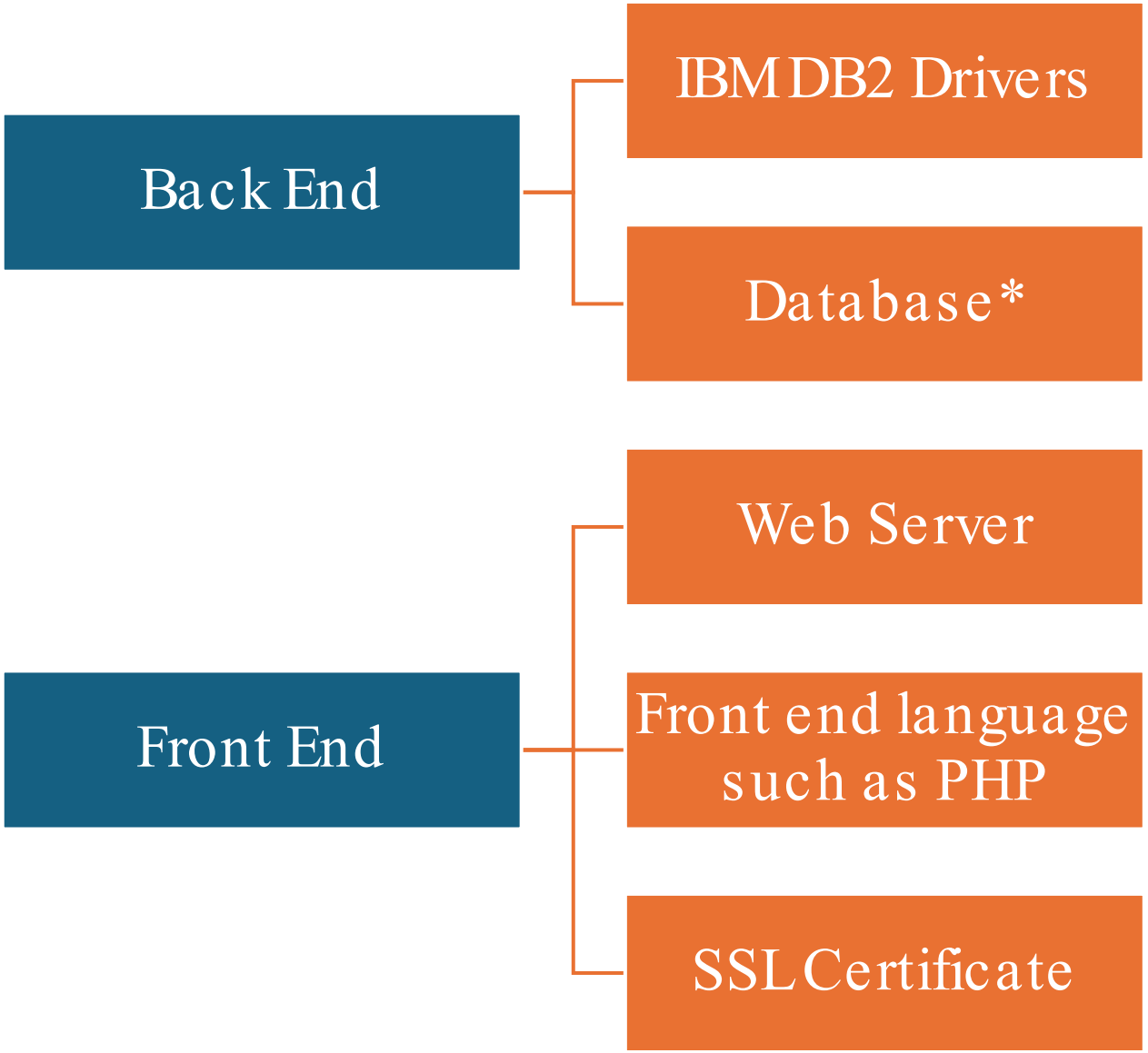
Cloud Hosted

Will you build your own cloud server?

Will you pay an MSP?

Do they fit within your policies?

Requirements





Message Board Demo

Final Tips & Takeaways

1

You will need a valid cert for your message board.

2

Bootstrap or similar is highly recommended.

3

Use of URL parameters like GET is recommended over HEADERS.